

04<sup>th</sup> April, 2025

To  
The General Manager (Listing)  
National Stock Exchange of India Limited  
Exchange Plaza, C 1/G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai.

To  
The General Manager (Listing)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai.

**Reference: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898  
EQ – ISIN INE752E01010**

**Sub: Raising of Unsecured, Non-convertible, Non-cumulative, Redeemable, Taxable POWERGRID Bonds - LXXXI (81<sup>st</sup>) Issue 2025-26 on Private Placement.**

Dear Sir,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (SEBI LODR), this is to inform that the 'Committee of Directors for Bonds' in their meeting held today i.e. on 04<sup>th</sup> April, 2025, has approved the raising of Bonds as Unsecured, Non-convertible, Non-cumulative, Redeemable, Taxable POWERGRID Bonds-LXXXI (81<sup>st</sup>) Issue 2025-26 (for an amount upto Rs. 6,000 Crore) on Private Placement.

The details desired under relevant provisions of Regulation 30 of SEBI LODR read with SEBI Master Circular dated 11.11.2024 for the proposed POWERGRID Bonds – LXXXI (81<sup>st</sup> Issue) are mentioned below:

Sl. No.	Information Required	Details
i.	Size of the issue	POWERGRID Bonds - LXXXI (81 <sup>st</sup> ) Issue 2025-26 Base Issue Size: Rs. 1,500 Crore Green Shoe Option: Rs. 4,500 Crore Total Issue Size: Rs. 6,000 Crore
ii.	Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE and NSE
iii.	Tenure of the instrument - Date of allotment and date of maturity	Bonds are redeemable at par at the end of 10 <sup>th</sup> year and interest payment on yearly basis.
iv.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be decided after bidding at Electronic Book Provider (EBP) Platform.
v.	Charge/security, if any, created over the assets	Unsecured
vi.	Special right / interest / privileges attached to the instrument and changes thereof	No
vii.	Delay in payment of interest / principal amount for a period of more than three	No

	months from the due date or default in payment of interest / principal	
viii.	Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	No
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

The meeting of Committee of Directors for Bonds commenced at 11:15 a.m. and concluded at 11:40 a.m.

Thanking You,

Yours faithfully,

**(Satyaprakash Dash)**  
**Company Secretary &**  
**Compliance Officer**